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April 28, 2026

To whom it may concern,

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Notice Concerning Revisions to Full-Year Financial Results Forecasts

We hereby announce the revisions to consolidated and non-consolidated full-year financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025, to March 31, 2026), which were previously announced on May 14, 2025, as described below:

1. Revisions to Full-Year Financial Results Forecasts for the Fiscal Year Ended March 31, 2026

(1) Revisions to Consolidated Full-Year Financial Results Forecast for the Fiscal Year Ended March 31, 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	57,000	1,600	1,200	700	24.27
Revised forecast (B)	52,980	1,892	1,485	916	31.74
Change (B-A)	(4,019)	292	285	216	
Change (%)	(7.1)	18.3	23.8	31.0	
(Reference) Actual consolidated results for the previous fiscal year ended March 31, 2025	53,960	1,212	918	486	17.01

(2) Revisions to Non-Consolidated Full-Year Financial Results Forecast for the Fiscal Year Ended March 31, 2026

	Net sales	Ordinary profit	Net profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	25,500	1,400	1,200	41.61
Revised forecast (B)	25,101	1,923	1,589	55.05
Change (B-A)	(398)	523	389	
Change (%)	(1.6)	37.4	32.5	
(Reference) Actual non-consolidated results for the previous fiscal year ended March 31, 2025	24,447	1,335	1,172	41.04

2. Reasons for revisions

(1) Consolidated Financial Results Forecast

With respect to the consolidated financial results, although net sales are expected to be lower than the initial forecast due to continued sluggish demand for newly built homes amid rising housing prices, profitability has improved as a result of enhanced inventory and expense management. Consequently, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the initial forecast.

(2) Non-Consolidated Financial Results Forecast

With respect to the non-consolidated financial results, sales of newly built homes in the Tochigi Prefecture area generally progressed as planned. As a result of efforts to enhanced inventory management, ordinary profit and net profit are expected to exceed the initial forecast.

Note:

The above financial forecasts have been prepared based on information available at present, and actual results may differ from the forecasts due to various future factors.